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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

POSITIVE PROFIT ALERT

This announcement is made by Eagle Legend Asia Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the latest available unaudited consolidated management accounts of the Group for the six months ended 30 June 2018 (“**2018 Interim Period**”), the Group is expected to record a substantial increase in profit for the period for 2018 Interim Period as compared to that for the six months ended 30 June 2017 (“**2017 Interim Period**”), and record a decrease in loss for the period attributable to owners of the Company for 2018 Interim Period as compared to that for 2017 Interim Period, which are primarily attributable to the increase in profit generated from the exocarpium citri grandis cultivation business of the Group in the People’s Republic of China.

As the Company is still in the process of finalising the financial statements of the Group for 2018 Interim Period, the information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group which have yet to be confirmed. Shareholders and the potential investors are advised to read carefully the interim results announcement of the Company for 2018 Interim Period, which is expected to be published in late August 2018.

Shareholders and the potential investors are advised to exercise caution when dealing in the shares of the Company.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended from 9:00 a.m. on 3 July 2018 pending the release of an announcement in relation to a major disposal of the Company, and will remain suspended until further notice.

Further announcement(s) will be made by the Company to inform the Shareholders and potential investors of any material development relating to the abovementioned matters as and when appropriate.

By order of the Board
Eagle Legend Asia Limited
Zeng Li
Chairman

Hong Kong, 15 August 2018

As at the date of this announcement, the Board comprises Mr. Zeng Li, Mr. Winerthan Chiu and Mr. Chan Ka Lun as executive Directors; and Mr. Wan Tze Fan Terence, Mr. Tsui Robert Che Kwong and Ms. Yang Yan Tung Doris as independent non-executive Directors.