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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

POSITIVE PROFIT ALERT

This announcement is made by Eagle Legend Asia Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the latest available unaudited consolidated management accounts of the Group for the year ended 31 December 2018 (“**FY2018**”), the Group is expected to record a profit before income tax for FY2018 as compared to that a loss before income tax for the year ended 31 December 2017, which are primarily attributable to (i) the increase in profit generated from the exocarpium citri grandis cultivation business of the Group in the People’s Republic of China; and (ii) the decrease in finance costs.

As the Company is still in the process of finalising the financial statements of the Group for FY2018, the information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group which have not been confirmed nor reviewed by the Company’s auditor or the audit committee of the Company. Shareholders and the potential investors are advised to read carefully the audited financial results which is expected to be published in late March 2019.

Shareholders and the potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Eagle Legend Asia Limited
Zeng Li
Chairman

Hong Kong, 1 March 2019

As at the date of this announcement, the Board comprises Mr. Zeng Li, Mr. Winerthan Chiu and Mr. Chan Ka Lun as executive Directors; and Mr. Wan Tze Fan Terence, Mr. Tsui Robert Che Kwong and Ms. Yang Yan Tung Doris as independent non-executive Directors.