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**EAGLE LEGEND ASIA**

## **EAGLE LEGEND ASIA LIMITED**

**鵬程亞洲有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 936)**

### **UPDATE ANNOUNCEMENT**

References are made to (i) the announcements of the Company dated 27 March 2020 and 22 April 2020 in relation to the annual results of the Company for the year ended 31 December 2019 (the “**Results Announcements**”) and (ii) the announcement of the Company dated 8 July 2020 (the “**Update Announcement**”) in relation to the disposal of 51% of the issued share capital of Best Earnest Investments Limited (the “**Target Company**”) by the Group (the “**Disposal**”). Unless otherwise defined herein, all capitalised terms used in this announcement shall have the meanings given to them in the Results Announcements.

As set out in the Results Announcements, the auditors of the Company (the “**Auditors**”) issued a disclaimer of opinion on the Group’s consolidated financial statements for the year ended 31 December 2019.

As set out in the Update Announcement, completion of the Disposal took place on 24 June 2020.

Based on the latest discussions between the Company and the Auditors, the Auditors are of the view that a disclaimer of opinion on the Group’s consolidated statement of profit or loss and other comprehensive income and the opening balance in relation to the Target Company and its subsidiaries on the Group’s consolidated financial position would be issued for the year ending 31 December 2020. The Group’s consolidated financial statements for the year ending 31 December 2021 would not be modified in this regard.

By order of the Board  
**Eagle Legend Asia Limited**  
**Guo Peineng**  
*Deputy Chairman*

Hong Kong, 10 July 2020

*As at the date of this announcement, the board of directors of the Company comprises Mr. Guo Peineng, Mr. Zhao Yi and Mr. Chen Huajie as executive directors; and Mr. Xu Xiaowu, Mr. Li Yongjun and Mr. Diao Yingfeng as independent non-executive directors.*